



2024 Bourstad Challenge

Important Dates and Deadlines

Date	Event
February 12, 2024 9h 30 AM (EST)	<ul style="list-style-type: none">• Beginning of the 2024 Bourstad Challenge
February 25, 2024 11h 59 PM (EST)	<ul style="list-style-type: none">• Deadline for the definition of the investor-client, the creation of the initial portfolio management strategy and the specification of the participant's learning objectives
March 11, 2024 8h 00 AM (EDT)	<ul style="list-style-type: none">• Beginning of the period during which participants can complete the qualification questionnaire for the Responsible Investment component
March 24, 2024 11h 59 PM (EDT)	<ul style="list-style-type: none">• End of the period during which participants can complete the qualification questionnaire for the Responsible Investment component• Deadline for adjusting the portfolio management strategy
April 12, 2024 4h 00 PM (EDT)	<ul style="list-style-type: none">• Deadline for the self-assessment of learning achieved• End of the 2023 Bourstad Challenge
April 15, 2024 8h 00 AM (EDT)	<ul style="list-style-type: none">• The period for submitting testimonials to the Autorité des marchés financiers on the learning experience gained by taking part in the 2024 Bourstad Challenge begins.
April 26, 2024 11h 59 PM (EDT)	<ul style="list-style-type: none">• End of the period for submitting testimonials to the Autorité des marchés financiers about the learning experience gained by taking part in the 2024 Bourstad Challenge.