



List of securities in the 2023 edition

Posted on January 15, 2023

Note

1 Option series strike prices
will be published on February
11, 2023.



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The 737 securities of the 2023 Bourstad Challenge are divided into 17 categories.

Participants who manage the **Bourstad Portfolio** can trade 621 securities :

- Shares of Canadian companies (260)
- Shares of US companies (128)
- Shares of Asian Companies(26)
- Shares of companies from Australia, South America and Africa (17)
- Shares of European companies (41)
- Exchange-Traded Index Funds – Canadian Equities (17)
- Exchange-traded Index funds – US and International Bonds (13)
- Exchange-traded Index funds – Canadian and International Bonds (26)
- Exchange-Traded Index Funds – Money Market (5)
- Exchange-Traded Index Funds – US Equities (24)
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- Currencies(6)
- Actively Managed Mutual Funds (36)
- Exchange-traded leveraged index funds traded in Canada (10)
- Commodity Funds (7)

Participants who manage a **Bourstad Plus Portfolio** may trade 100 additional securities:

- US leveraged index funds traded in the United States (28)
 - Options on Canadian Equities and ETFs (72)
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1. Securities of the *Bourstad Portfolio*

A. Shares of Canadian companies (260)

- 5N Plus (VNP:CA)
- A&W Revenue Royalties Income Fund (AW.UN:CA)
- ABC Technologies Holdings Inc. (ABCT:CA)
- Absolute Software Corporation (ABST:CA)
- Acadian Timber Corp (ADN:CA)
- ADF Group Inc. (DRX:CA)
- Advantage Oil & Gas (AAV:CA)
- Aeterna Zentaris (AEZS:CA)
- AGF Management (AGF.B:CA)
- Agnico Eagle Mines (AEM:CA)
- Aimia (AIM:CA)
- Air Canada (AC:CA)
- Algonquin Power & Utilities Corp. (AQN:CA)
- Alimentation Couche-Tard Inc. (ATD:CA)
- AltaGas Ltd (ALA:CA)
- Altius Renewable Royalties Corp. (ARR:CA)
- Anaergia Inc. (ANRG:CA)
- Andrew Peller Ltd (ADW.A:CA)
- Aritzia Inc. Subordinate Voting Shares (ATZ:CA)
- Atco Ltd (ACO.X:CA)
- ATS Automation Tooling Systems Inc. (ATS:CA)
- Aurora Cannabis Inc. (ACB:CA)
- AutoCanada Inc. (ACQ:CA)
- Ballard Power (BLDP:CA)
- Bank of Montreal (BMO:CA)
- Bank of Nova Scotia (BNS:CA)
- Barrick Gold (ABX:CA)
- Bausch Health (BHC:CA)
- Baytex Energy Corp. (BTE:CA)
- BCE Inc. (BCE:CA)
- BioSyent Inc (RX:CA)
- Blackberry Ltd (BB:CA)
- Bombardier Inc. Class B (BBD.B:CA)
- Boralex (BLX:CA)
- Boyd Group Services Inc. (BYD:CA)
- Brookfield Corporation (BN:CA)
- Brookfield Renewable Partners L.P. (BEP.UN:CA)
- BRP (DOO:CA)
- BTB Real Estate Investment Trust (BTB.UN)
- CAE (CAE:CA)
- Cameco Corporation (CCO:CA)
- Canada Goose Holdings Inc. Subordinate Voting Shares (GOOS:CA)
- Canadian Apartment Properties REIT (CAR.UN:CA)
- Canadian Imperial Bank Of Commerce (CM:CA)
- Canadian Natural Resources (CNQ:CA)
- Canadian Pacific Railway Limited (CP:CA)
- Canadian Solar Inc (CSIQ)
- Canadian Tire Corporation Limited Class A (CTC.A:CA)
- Canadian Utilities (CU:CA)
- Canadian Western Bank (CWB:CA)
- Canfor Corporation (CFP:CA)
- Canopy Growth Corporation (WEED:CA)
- Capital Power Corp. (CPX:CA)
- Capstone Mining (CS:CA)
- Cargojet Inc (CJT:CA)
- Cascades (CAS:CA)
- CCL Industries Inc (CCL.B:CA)
- Celestica Inc. (CLS:CA)
- Cenovus Energy (CVE:CA)
- CGI Group (GIB.A:CA)
- Chartwell Retirement Residences (CSH.UN:CA)
- CI Financial (CIX:CA)
- CIBT Education Group Inc (MBA:CA)
- Cineplex Inc. (CGX:CA)
- CloudMD Software & Services Inc. (DOC:CA)
- CN (CNR:CA)

Stock Market Simulation

- Cogeco Cable (CCA:CA)
- Colabor Group Inc. (GCL:CA)
- Colliers International Group Inc. (CIGI:CA)
- Constellation Software Inc (CSU:CA)
- Copperleaf Technologies Inc. (CPLF:CA)
- Coveo Solutions Inc. (CVO:CA)
- Crescent Point Energy (CPG:CA)
- Critical Element Corporation (CRE:CA)
- Crombie REIT (CRR.UN:CA)
- Definity Financial Corporation (DFY:CA)
- Descartes Systems Group (DSG:CA)
- Devonian Health Group Inc. (GSD:CA)
- Dialogue Health Technologies Inc. (CARE:CA)
- DIRTT Environmental Solutions Ltd. (DRT:CA)
- Dollarama (DOL:CA)
- Dorel Industries Inc. Class B (DIL.B:CA)
- DRI Healthcare Trust (DHT.UN:CA)
- Dynacor Gold Mines Inc. (DNG:CA)
- E Automotive Inc. (EINC:CA)
- Ecolomondo Corporation (ECM:CA)
- EcoSynthetix Inc. (ECO:CA)
- Eldorado Gold Corporation (ELD:CA)
- Element Fleet Management Corp (EFN:CA)
- Emera (EMA:CA)
- Empire Company (EMP.A:CA)
- Enbridge Inc. (ENB:CA)
- Enghouse Systems (ENGH:CA)
- Equinox Gold Corp (EQX:CA)
- Eupraxia Pharmaceuticals Inc. (EPRX:CA)
- Exchange Income Corporation (EIF:CA)
- Exco Technologies Limited (XTC:CA)
- Exro Technologies Inc. (EXRO:CA)
- Fairfax Financial Holdings (FFH:CA)
- Farmers Edge Inc. (FDGE:CA)
- Fennec Pharmaceuticals Inc (FRX:CA)
- Fiera Capital (FSZ:CA)
- Finning Int'l (FTT:CA)
- First Hydrogen Corp. (FHYD:CA)
- First Quantum Minerals (FM:CA)
- FirstService Corp (FSV:CA)
- Fortis Inc. (FTS:CA)
- Fortuna Silver Mines Inc. (FVI:CA)
- Franco Nevada (FNV:CA)
- Gamehost Inc (GH:CA)
- GDI Integrated Facility Services Inc. Subordinate Voting Shares (GDI:CA)
- George Weston (WN:CA)
- GFL Environmental Inc. (GFL:CA)
- Gildan Activewear Inc. (GIL:CA)
- Goodfood Market Corp. (FOOD:CA)
- Great-West (GWO:CA)
- GreenPower Motor Company Inc. (GPV:CA)
- GURU Organic Energy Corp. (GURU:CA)
- H&R REIT (HR.UN:CA)
- H2O Innovation Inc (HEO:CA)
- Héroux-Devtek (HRX:CA)
- High Liner Foods Inc (HLF:CA)
- HPQ-Silicon Resources Inc. (HPQ:CA)
- Hydro One Ltd (H:CA)
- IAMGOLD Corp (IMG:CA)
- IGM Financial Inc. (IGM:CA)
- Imaflex Inc. (IFX:CA)
- Imperial Oil Ltd (IMO:CA)
- IMV Inc. (IMV:CA)
- Industrial Alliance Insurance and Financial Services Inc. (IAG:CA)
- Information Services Corporation Class A (ISV:CA)
- Innergex Renewable Energy Inc. (INE:CA)
- Intact Financial Corporation (IFC:CA)
- Killam Apartment Real Estate Investment Trust (KMP.UN:CA)
- Kinaxis Inc. (KXS:CA)
- Kits Eyecare Ltd (KITS:CA)
- Lassonde Industries Inc. Class A (LAS.A:CA)
- Laurentian Bank of Canada (LB:CA)
- Leons Furniture Ltd (LNF:CA)
- Lightspeed POS Inc. (LSPD:CA)
- Linamar Corporation (LNR:CA)

2023 BOURSTAD Challenge

- Lion Electric Company (LEV:CA)
- Loblaw (L:CA)
- Loop Industries Inc. (LOOP)
- Lundin Mining Corp (LUN:CA)
- Magellan Aerospace Corporation (MAL:CA)
- Magna International (MG:CA)
- Magnet Forensics Inc. (MAGT:CA)
- Manulife Financial Corporation (MFC:CA)
- Maple Leaf Foods Inc. (MFI:CA)
- Martinrea International Inc. (MRE:CA)
- Mason Graphite Inc. (LLG:CA)
- Maxar Tehnologies (MacDonald Dettwiler and Associates Ltd) (MAXR:CA)
- MDA Ltd. (MDA:CA)
- Metro inc. (MRU:CA)
- Midland Exploration Inc (MD:CA)
- Molson Coors Canada Inc. Class B (TPX.B:CA)
- MTY Food Group Inc. (MTY:CA)
- Mullen Group Ltd (MTL:CA)
- NanoXplore Inc. (GRA:CA)
- National Bank of Canada (NA:CA)
- Neighbourly Pharmacy Inc. (NBLY:CA)
- NFI Group Inc. (NFI:CA)
- Northland Power Inc. (NPI:CA)
- NorthWest Healthcare Properties REIT (NWH.UN:CA)
- Nouveau Monde Graphite Inc. (NOU:CA)
- Nova Royalty Corp. (NOVR:CA)
- Novo Resources Corp. (NVO:CA)
- Nutrien Ltd (NTR:CA)
- Nuvei Corporation (NVEI:CA)
- Onex Corp. (ONEX:CA)
- Open Text Corp (OTEX:CA)
- Opsens Inc. (OPS:CA)
- Orbit Garant Drilling Inc. (OGD:CA)
- OrganiGram Holdings Inc (OGI:CA)
- Osisko Gold Royalties Ltd (OR:CA)
- Patriot Battery Metals Inc. (PMET:CA)
- Payfare Inc. (PAY:CA)
- Pembina Pipeline (PPL:CA)
- Pet Valu Holdings Ltd. (PET:CA)
- Peyto Exploration & Development (PEY:CA)
- PHX Energy Services Corp (PHX:CA)
- Polaris Infrastructure Inc. (PIF:CA)
- Pollard Banknote Limited (PBL:CA)
- Polymet Mining Corp. (POM:CA)
- Power Corporation of Canada (POW:CA)
- Precision Drilling (PD:CA)
- Premium Brands Holdings Corporation (PBH:CA)
- Primo Water Corporation (PRMW:CA)
- Propel Holdings Inc. (PRL:CA)
- PyroGenesis Canada Inc (PYR:CA)
- Quarterhill Inc. (QTRH:CA)
- Quebecor Inc (QBR.B:CA)
- Resolute Forest Products Inc. (RFP:CA)
- Restaurant Brands International (Tim Horton/Burger King) (QSR:CA)
- Richelieu Hardware Ltd. (RCH:CA)
- Ritchie Bros. Auctioneers Inc (RBA:CA)
- Rogers Communications, cat. B (RCI.B:CA)
- Roots Corporation (ROOT:CA)
- Royal Bank of Canada (RY:CA)
- Russel Metals (RUS:CA)
- Saputo (SAP:CA)
- Savaria Corporation (SIS:CA)
- Sernova Corp. (SVA:CA)
- Shaw Communications (SJR.B:CA)
- Shawcor Ltd (SCL:CA)
- Shopify Inc. Class A (SHOP:CA)
- Sienna Senior Living Inc. (SIA:CA)
- Sierra Wireless Inc. (SW:CA)
- Sigma Lithium Corporation (SGML:CA)
- Silvercorp Metals Inc (SVM:CA)
- Sleep Country Canada Holdings Inc (ZZZ:CA)
- Smart Real Estate Investment Trust (SRU.UN:CA)
- SNC-Lavalin Group Inc. (SNC:CA)
- Stantec Inc (STN:CA)

- Stella-Jones (SJ:CA)
- Stingray Digital Group Inc (RAY.A:CA)
- StorageVault Canada Inc. (SVI:CA)
- Sun Life Financial Inc. (SLF:CA)
- Suncor Energy (SU:CA)
- SunOpta Inc. (SOY:CA)
- Supremex Inc. (SXP:CA)
- Sustainable Power & Infrastructure Split Corp. (PWI:CA)
- Teck Resources Limited Class B (TECK.B:CA)
- Tecsys (TCS:CA)
- Telus (T:CA)
- TELUS International (Cda) Inc. (TIXT:CA)
- The North West Company Inc. (NWC:CA)
- The Westaim Corporation (WED:CA)
- Theratechnologies Inc. (TH:CA)
- Thinkific Labs Inc. (THNC:CA)
- Thomson Reuters (TRI:CA)
- Tidewater Renewables Ltd. (LCFS:CA)
- TMX Group (X:CA)
- Toromont Industries Ltd. (TIH:CA)
- Toronto-Dominion Bank (TD:CA)
- Tourmaline Oil Corp. (TOU:CA)
- Trans Canada Corp (TRP:CA)
- TransAlta Corporation (TA:CA)
- TransAlta Renewables Inc. (RNW:CA)
- Transat AT (Air) (TRZ:CA)
- Transcontinental inc (TCL.A:CA)
- Transforce inc. (TFII:CA)
- Trisura Group Ltd. (TSU:CA)
- Uni-Select (UNS:CA)
- Urbanimmersive Inc. (UI:CA)
- VerticalScope Holdings Inc. (FORA:CA)
- Vicinity Motor Corp. (VMC:CA)
- Waste Connections (WCN:CA)
- Waterloo Brewing Ltd (WBR:CA)
- WELL Health Technologies Corp. (WELL:CA)
- West Fraser Timber (WFG:CA)
- Westport Fuel Systems Inc. (WPRT:CA)
- Westshore Terminals Investment Corporation (WTE:CA)
- Wheaton Precious Metals (WPM:CA)
- Wilmington Capital Management (Class A) (WCM.A:CA)
- Winkpak Ltd (WPK:CA)
- WSP Global inc (WSP:CA)
- Yamana Gold Inc. (YRI:CA)
- Yellow Media inc. (Y:CA)

B. Shares of US companies (128)

- 3M Corp. (MMM)
- AbbVie Inc. (ABBV)
- Adobe Inc. (ADBE)
- Advanced Micro Devices (AMD)
- Agilent Technologies (A)
- Agios Pharmaceuticals Inc (AGIO)
- Alaska Air Group (ALK)
- Amazon.com (AMZN)
- American Airlines Group (AAL)
- American Express (AXP)
- American International Group (AIG)
- Amgen Inc. (AMGN)
- Apple (AAPL)
- Applied Materials Inc. (AMAT)
- Archer-Daniels-Midland Company (ADM) (ADM)
- AT&T (T)
- Atmos Energy Corp (ATO)
- Bank of America (BAC)
- Bank of New York Mellon Corporation (BK)
- Berkshire Hathaway, catégorie B (BRK.B)
- Beyond Meat Inc. (BYND)
- BlackRock Inc. (BLK)
- Boeing (BA)
- Boston Scientific Corporation (BSX)
- Caterpillar Inc (CAT)
- Chevron (CVX)
- Cisco Systems (CSCO)

- Citigroup (C)
- Clorox Company (CLX)
- Coca Cola (KO)
- Coinbase Global Inc. (COIN)
- Comcast (CMCSA)
- ConocoPhillips (COP)
- Costco Wholesale Corporation (COST)
- CVS Health Corporation (CVS)
- D.R. Horton Inc. (DHI)
- Danaher Corporation (DHR)
- Deere & Company (DE)
- Delta Air Lines (DAL)
- Disney (DIS)
- Dollar General Corporation (DG)
- DoorDash Inc. (DASH)
- Eastman Chemical Company (EMN)
- eBay (EBAY)
- Electronic Arts Inc. (EA)
- Eli Lilly and Company (LLY)
- Energen Corporation (WATT)
- Exxon Mobil (XOM)
- Facebook (FB)
- Fedex (FDX)
- Fiserv Inc. (FISV)
- Ford Motor Company (F)
- Gap (GPS)
- General Dynamics Corporation (GD)
- General Electric (GE)
- General Mills Inc (GIS)
- General Motors Company (GM)
- Gilead Sciences (GILD)
- Global Payments Inc. (GPN)
- Goldmans Sachs (GS)
- Google (Alphabet Inc) (GOOG)
- Home Depot (HD)
- HP Inc. (HPQ)
- Illumina Inc. (ILMN)
- Intel Corp. (INTC)
- International Business Machine (IBM)
- International Paper Co (IP)
- J.B. Hunt Transport Services Inc. (JBHT)
- Johnson and Johnson (JNJ)
- JPMorgan Chase (JPM)
- Kellogg (K)
- Keurig Dr Pepper Inc. (KDP)
- Kraft Heinz Company (KHC)
- Lowe's Companies Inc. (LOW)
- Lumen Technologies Inc. (LUMN)
- Marathon Digital Holdings Inc. (MARA)
- Martin Marietta Materials (MLM)
- Mastercard (MA)
- McDonald (MCD)
- Merck & Co (MRK)
- MetLife Inc (MET)
- Micron Technology Inc. (MU)
- Microsoft (MSFT)
- Moderna Inc. (MRNA)
- Moody's Corporation (MCO)
- MSCI Inc (MSCI)
- Netflix (NFLX)
- Newmont Mining Corp Holding Co (NEM)
- Northrop Grumman Corp Holding Co (NOC)
- Nucor Corporation (NUE)
- NVIDIA Corporation (NVDA)
- Oracle (ORCL)
- PepsiCo (PEP)
- Pfizer (PFE)
- Philip Morris International (PM)
- Procter & Gamble (PG)
- Qualcomm (QCOM)
- Riot Blockchain Inc. (RIOT)
- Robinhood Markets Inc. (HOOD)
- Roper Technologies Inc. (ROP)
- Royal Caribbean Cruises Ltd. (RCL)
- Schlumberger (SLB)
- ServiceNow Inc. (NOW)
- Six Flags Entertainment Corporation (SIX)
- SolarEdge Technologies Inc. (SEDG)
- Southwest Airlines (LUV)

- Square Inc. Class A (SQ)
- Tempur Sealy International Inc. (TPX)
- Tesla Inc (TSLA)
- Thermo Fisher Scientific Inc (TMO)
- TPI Composites Inc. (TPIC)
- Uber Technologies Inc. (UBER)
- Union Pacific Corp (UNP)
- United Parcel Service (UPS)
- UnitedHealth Group Incorporated (UNH)
- US Steel Corp (X)
- Vail Resorts Inc. (MTN)
- Verizon Communications (VZ)
- Visa (V)
- Visteon Corporation (VC)
- Wal-Mart (WMT)
- Warby Parker Inc. Class A (WRBY)
- Wayfair Inc. (W)
- Wells Fargo (WFC)
- Western Union Company (WU)
- Xerox Corporation (XRX)
- Xylem Inc. New (XYL)
- Zoom Video Communications Inc. (ZM)

C. Shares of Asian Companies(26)

- Alibaba Group Holding (BABA)
- Baidu Inc. (BIDU)
- Baozun Inc. (BZUN)
- BeiGene Ltd. (BGNE)
- Canon Inc. (CAJ)
- China Lodging Group Limited (HTHT)
- DAQO New Energy Corp. ADS (DQ)
- Honda Motors (HMC)
- ICICI Bank Limited (IBN)
- Infosys (INFY)
- JD.com Inc. (JD)
- KB Financial Group Inc (KB)
- Mitsubishi UFJ Financial Group Inc. (MUFG)
- NIO Inc. (NIO)
- Nomura Holdings Inc (NMR)
- Pinduoduo Inc. (PDD)

- POSCO (PKX)
- Sea Limited (SE)
- Sony (SONY)
- Taiwan Semiconductor Manufacturing Company Ltd. (TSM)
- Takeda Pharmaceutical Company Limited (TAK)
- Tata Motors Ltd (TTM)
- Tencent Music Entertainment Group (TME)
- Toyota (TM)
- Weibo Corporation (WB)
- Yum China Holdings Inc. (YUMC)

D. Shares of companies from Australia, South America and Africa (17)

- Allkem Limited (AKE:CA)
- BHP Billiton Ltd. (BHP)
- Piedmont Lithium Limited (PLL)
- Ambev S.A.ADR (ABEV)
- Azul S.A. (AZUL)
- Banco de Chile ADR (BCH)
- Cemex S.A.B. ADR (CX)
- Creditcorp Ltd. (BAP)
- Embraer S.A. (ERJ)
- Petroleo Brasileiro S.A.- Petrobras (PBR)
- StoneCo Ltd. (STNE)
- Telecom Argentina SA (TEO)
- Vale S. A. (VALE)
- AngloGold Ashanti Ltd (AU)
- Sociedad Quimica y Minera S.A. (SQM)
- Grupo Televisa S.A. (TV)
- Companhia Paranaense de Energia (ELP)

E. Shares of European companies (41)

- ABB Ltd (ABB)
- Accenture Plc (ACN)
- Anheuser-Busch InBev (BUD)
- Arcelor Mittal (MT)
- ASML Holding N.V. (ASML)
- AstraZeneca PLC (AZN)

- Banco Santander Central Hispano (SAN)
- Barclays PLC (BCS)
- BioNTech SE (BNTX)
- BP Plc (BP)
- Carnival Plc (CUK)
- CNH Industrial N.V. (CNHI)
- Credit Suisse ADS (CS)
- Criteo S.A. (CRTO)
- Deutsche Bank AG (DB)
- EDAP TMS S.A (EDAP)
- HSBC Holding (HSBC)
- ING GROUP NV ADS. (ING)
- Intercontinental Hotels Group (IHG)
- Koninklijke Philips N.V. (PHG)
- Linde plc (LIN)
- LM Ericsson (ERIC)
- Logitech International S.A. (LOGI)
- LyondellBasell Industries NV Class A (LYB)
- Manchester United (MANU)
- Nokia Corp (NOK)
- Novartis (NVS)
- Novo Nordisk A/S (NVO)
- Orange (ORAN)
- Pentair plc. (PNR)
- Royal Dutch Shell (SHEL)
- RoyaNatWest Group (Royal Bank of Scotland) (NWG)
- Ryanair Holdings plc ADR (RYAAY)
- Sanofi Aventis (SNY)
- SAP AG (SAP)
- STMicroelectronics N.V. (STM)
- TE Connectivity Ltd. (TEL)
- Total SA (TTE)
- UBS AG (UBS)
- Unilever (UL)
- Vodaphone (VOD)

F. Exchange-Traded Index Funds – Canadian Equities (17)

- BMO Covered Call Canadian Banks ETF (ZWB:CA)
- BMO Covered Call Utilities ETF (ZWU:CA)
- Desjardins Canadian Preferred Share Index ETF (DCP:CA) (DCP:CA)
- First Asset U.S. & Canada Lifeco Income ETF (FLI:CA)
- iShares Cdn Energy Sector Index ETF (XEG:CA)
- iShares Cdn Growth Index ETF (XCG:CA)
- iShares Cdn Large Cap 60 Index ETF (XIU:CA)
- iShares Cdn Russel 2000 Index ETF (XSU:CA)
- iShares Cdn Tech Sector Index ETF (XIT:CA)
- iShares Cdn Value Index ETF (XCV:CA)
- iShares ESG Aware MSCI Canada Index ETF (XESG:CA)
- iShares MSCI Min Vol Canada Index ETF (XMV:CA)
- iShares S&P/TSX Canadian Dividend Aristocrats ETF (CDZ:CA)
- TD Active Preferred Share ETF (TPRF:CA)
- TD One-Click Aggressive ETF Portfolio (TO-CA:CA)
- TD One-Click Moderate ETF Portfolio (TOCM:CA)
- Vanguard Retirement Income ETF Portfolio (VRIF:CA)

G. Exchange-traded Index funds – US and International Bonds (13)

- Invesco International Corporate Bond ETF (PICB)
- iShares Barclays TIPS Bond Fund (TIP:EGX)
- iShares Emerging Markets Local Currency Bond FNB (LEMB:EGX)
- KraneShares Asia Pacific High Income Bond ETF (KHBY)
- PowerShares Emerging Markets Sovereign Debt (PCY:EGX)

- SPDR Barclays Capital International Treasury Bond (BWX:EGX)
- SPDR Blackstone Senior Loan ETF (SR-LN:EGX)
- SPDR DB International Government Inflation-Protected Bond (WIP:EGX)
- VanEck China Bond ETF (CBON)
- VanEck Green Bond ETF (GRNB)
- Vanguard Extended Duration Treasuries Index ETF (EDV:EGX)
- Vanguard Total Bond Market Index Fund (BND:EGX)
- Vanguard Total International Bond ETF (BNDX:EGX)

H. Exchange-traded Index funds – Canadian and International Bonds (26)

- BMO Long Corporate Bond Index ETF (ZLC:CA)
- BMO Long Provincial Bond Index ETF (ZPL:CA)
- BMO Mid Corporate Bond Index ETF (ZCM:CA)
- BMO Mid Provincial Bond Index ETF (ZMP:CA)
- BMO Short Corporate Bond Index ETF (ZCS:CA)
- BMO Short Provincial Bond Index ETF (ZPS:CA)
- BMO Ultra Short-Term Bond ETF (ZST:CA)
- Desjardins 1-5 year Laddered Canadian Government Bond Index ETF (DCG:CA)
- Desjardins Canadian Universe Bond Index ETF (DCU:CA)
- First Asset Canadian Convertible Bond ETF Common (CXF:CA)
- iiSHARES J.P. Morgan USD Emerging Markets Bond Index ETF (CAD-Hedged) (XEB:CA)
- Invesco 1-3 Year Laddered Floating Rate Note Index ETF (PFL:CA)
- iShares 0-5 Year TIPS Bond Index ETF (XSTP:CA)

- iShares 1-10 Year Laddered Government Bond Index ETF (CLG:CA)
- iShares 1-5 Year U.S. IG Corporate Bond Index ETF (XSHU:CA)
- iShares Cdn Corporate Bond Index ETF (XCB:CA)
- iShares Cdn Government Bond Index ETF (XGB:CA)
- iShares Cdn Long Bond Index ETF (XLB:CA)
- iShares CDN Short Bond Index ETF (XSB:CA)
- iShares Core Canadian Universe Bond Index ETF (XBB:CA)
- iShares DEX Real Return Bond Index ETF (XRB:CA)
- iShares ESG Canadian Aggregate Bond Index ETF (XSAB:CA)
- iShares U.S. High Yield Bond Index ETF (CAD-Hedged) (XHY:CA)
- iShares U.S. IG Corporate Bond Index ETF (CAD-Hedged) (XIG:CA)
- Mackenzie Core Plus Canadian Fixed Income ETF Series E (MKB:CA)
- Vanguard Canadian Aggregate Bond Index ETF (VAB:CA)

I. Exchange-Traded Index Funds – Money Market (5)

- Horizons Cash Maximizer ETF (HSAV:CA)
- iShares Core Short Term High Quality Canadian Bond Index ETF (XSQ:CA)
- iShares Premium Money Market ETF (CMR:CA)
- PIMCO Enhanced Short Maturity Strategy Fund (MINT)
- Purpose High Interest Savings ETF (PSA:CA)

J. Exchange-Traded Index Funds – US Equities (24)

- BTC iShares Russell 1000 Growth ETF (IWF)
- BTC iShares Russell 1000 Value ETF (IWD)
- ETFMG Prime Cyber Security (HACK)

- Global X U.S. Infrastructure Development ETF (PAVE)
- Health Care Select Sector SPDR Fund (XLV)
- Invesco Cleantech ETF (ERTH)
- Invesco S&P 500 Revenue ETF (RWL)
- Invesco S&P SmallCap 600 Revenue ETF (RWJ)
- iShares Cdn S&P 500 Index Fund (XSP:CA)
- iShares NASDAQ 100 Index ETF (CAD-Hedged) (XQQ:CA)
- iShares US Fundamental Index ETF (CLU:AQN)
- PowerShares Aerospace & Defense Portfolio (PPA)
- Powershares QQQ (QQQ)
- PowerShares Wilderhill Clean Energy Portfolio (PBW)
- S&P 500 Dep. R. (unités de l'indice s&p) (SPY)
- S&P Consumer Discretionary sector SPDR (XLY)
- S&P Consumer Staples sector SPDR (XLP)
- S&P Energy sector SPDR (XLE)
- S&P Financials sector SPDR (XLF)
- S&P Industrial sector SPDR (XLI)
- S&P Technology sector SPDR (XLK)
- S&P Utilities sector SPDR (XLU)
- SPDR KBW Regional Banking (KRE)
- SPDR Series Trust SSGA Gender Diversity Index (SHE)
- iShares MSCI EAFE Index Fund (CAD-Hedged) FNB (XIN:CA)
- iShares MSCI-Australia (EWA)
- iShares MSCI-France (EWQ)
- iShares MSCI-Germany (EWG)
- iShares MSCI-Hong Kong (EWH)
- iShares MSCI-Japan (EWJ)
- iShares MSCI-Mexico (EWW)
- iShares MSCI-Spain (EWP)
- iShares MSCI South Korea (EWY:EGX)
- iShares MSCI Taiwan (EWT:EGX)
- iShares MSCI-United Kingdom (EWU)
- iShares Robotics and Artificial Intelligence Multisector ETF (IRBO)
- iShares S&P Global Timber & Forestry Index Fund (WOOD)
- JPMorgan Diversified Return Emerging Markets Equity (JPEM)
- TD Active Global Enhanced Dividend ETF (TGED:CA)
- TD Active Global Infrastructure Equity ETF (TINF:CA)

K. Exchange-traded Index Funds – International Equities (21)

- Goldman Sachs ActiveBeta Emerging Markets Equity (GEM)
- Guggenheim Solar ETF (TAN)
- iShares FTSE/Xinhua China 25 Index Fund (FXI)
- iShares Global Agriculture Index ETF (COW:CA)
- iShares Global Healthcare Index ETF (CAD-Hedged) (XHC:CA)

L. Currencies(6)

- Australian dollar (\$AUDUSD)
- US Dollar (\$USDCAD)
- Euro (\$EURUSD)
- Swiss Franc (\$CHFUSD)
- British Pound (\$GBPUSD)
- Yen (\$JPYUSD)

M. Actively Managed Mutual Funds (36)

- Beutel Goodman Canadian Equity Fund Class D (BTG770:CA)
- Beutel Goodman Money Market Fund D (BTG773:CA)
- BlueBay Global Convertible Bond Fund (Cda) D (RBF1090:CA)
- BMO European D (BMO31719:CA)

- BMO Global Infrastructure Fund Series D (BMO31150:CA)
 - BMO Japan Fund Series D (BMO31240:CA)
 - BMO Preferred Share Fund Series D (BMO730:CA)
 - BMO U.S. Equity Plus Fund Series D (BMO31744:CA)
 - BMO Women in Leadership Fund Series D (BMO31757:CA)
 - Desjardins American Equity Growth Curr Neut Fd D (DJT07162:CA)
 - Desjardins Canadian Bond Fund D Class (DJT07006:CA)
 - Desjardins SocieTerra Canadian Equity Fund D (DJT07165:CA)
 - Mackenzie All China Equity Fund Series D (MFC5302:CA)
 - Mackenzie Canadian Small Cap Fund Series D (MFC4667:CA)
 - Mackenzie Corporate Bond Fund Series D (MFC4629:CA)
 - NBI Jarislowsky Fraser Select Canadian Equity Fund F Series (NBC3702:CA)
 - NBI Preferred Equity Income Fund F Series (NBC780:CA)
 - NBI Quebec Growth Fund F Series (NBC760:CA)
 - NBI Small Cap Fund F Series (NBC741:CA)
 - PH&N U.S. Dividend Income Fund Series D (RBF1460:CA)
 - RBC Global High Yield Fund Series D (RBF1010:CA)
 - RBC Jantzi Canadian Equity D (RBF1043:CA)
 - RBC Jantzi Global Equity D (RBF1045:CA)
 - RBC QUBE Low Volatility U.S. Equity Currency Neutral D (RBF1432:CA)
 - RBC U.S. Mid-Cap Growth Equity U\$ D (RBF1027:CA)
 - RBC Vision Fossil Fuel Free Global Equity Fund D (RBF1430:CA)
 - TD Alternative Risk Focused Pool Series D (TDB2372:CA)
 - TD Balanced Growth Fund - D (TDB3533:CA)
 - TD Canadian Equity Fund - D (TDB3089:CA)
 - TD Canadian Low Volatility - D (TDB3045:CA)
 - TD Emerging Markets Fund - D Series (TDB3535:CA)
 - TD Global Entertainment and Communications Fund (US\$) - D (TDB3014:CA)
 - TD North American Sustainability Balanced - D (TDB2213:CA)
 - TD North American Sustainability Equity Fund D (TDB2231:CA)
 - TD Science & Technology Fund - D (TDB3098:CA)
 - TD Ultra Short Term Bond Fund - D (TDB3078:CA)
- N. Exchange-traded leveraged index funds traded in Canada (10)**
- BetaPro Canadian Gold Miners -2x Daily Bear ETF (HGD:CA)
 - BetaPro Canadian Gold Miners 2x Daily Bull ETF (HGU:CA)
 - BetaPro Crude Oil -2x Daily Bear ETF (HOD:CA)
 - BetaPro Crude Oil 2x Daily Bull ETF (HOU:CA)
 - BetaPro Natural Gas -2x Daily Bear ETF (HND:CA)
 - BetaPro Natural Gas 2x Daily Bull ETF (HNU:CA)
 - BetaPro S&P 500 -2x Daily Bear ETF (HSD:CA)
 - BetaPro S&P 500 2x Daily Bull ETF (HSU:CA)
 - BetaPro S&P/TSX 60 -2x Daily Bear ETF (HXD:CA)
 - BetaPro S&P/TSX 60 2x Daily Bull ETF (HXU:CA)
- O. Commodity Funds (7)**
- CI Galaxy Ethereum ETF (ETHX.B:CA)
 - iPath Series B Bloomberg Copper Subindex Total Return ETN (JJC)

- iPath Series B Bloomberg Grains Subindex Total Return ETN (JJG)
- ProShares Bitcoin Strategy ETF (BITO)
- Royal Canadian Mint - Canadian Gold Reserves (MNT:CA)
- SPDR Gold Trust (GLD)
- The Bitcoin Fund (QBTC:CA)

2. Additional securities of the *Bourstad Plus Portfolio*

A. US leveraged index funds traded in the United States (28)

- Direxion Daily Aerospace & Defense Bull 3X Shares (DFEN)
- Direxion Daily FTSE China Bull 3X Shares (YINN)
- Direxion Daily Regional Banks Bull 3X Shares (DPST)
- Direxion Daily Semiconductor Bear 3x Shares (SOXS)
- Direxion Daily Semiconductor Bull 3x Shares (SOXL)
- Direxion Daily South Korea Bull 3X Shares (KORU)
- Direxion Emerging Markets Bear 3X Shares (EDZ)
- Direxion Emerging Markets Bull 3X Shares (EDC)
- ProShares Short VIX Short Term Futures (SVXY)
- ProShares Trust Ultra VIX Short Term Futures (UVXY)
- ProShares Ultra 20+ Year Treasury Bond Short/Bearish Leveraged ETF (TBT)
- ProShares Ultra 20+ Year Treasury Leveraged ETF (UBT)
- ProShares Ultra Dow 30 Leveraged Fund (DDM) Top 100 (DDM)
- ProShares Ultra Dow 30 Short/Bearish Leveraged Fund (DXD)
- ProShares Ultra Euro Leveraged ETF (ULE)
- ProShares Ultra Euro Short/Bearish Leveraged ETF (EUO)
- ProShares Ultra Financials Leveraged Leveraged Fund (UYG)
- ProShares Ultra Financials Short/Bearish Leveraged Fund (SKF)
- ProShares Ultra Nasdaq Biotechnology Leveraged ETF (BIB)
- ProShares Ultra Nasdaq Biotechnology Short/Bearish Leveraged ETF (BIS)
- ProShares Ultra QQQ Leveraged Fund (QLD)
- ProShares Ultra QQQ Short/Bearish Leveraged Fund (QID)
- ProShares Ultra Real Estate Leveraged Fund (URE)
- ProShares Ultra Real Estate Short/Bearish Leveraged Fund (SRS)
- ProShares Ultra Russell 2000 Leveraged Fund (UWM)
- ProShares Ultra Russell 2000 Short/Bearish Leveraged Fund (TWM)
- ProShares Ultra Yen Leveraged ETF (YCL)
- ProShares Ultra Yen Short/Bearish Leveraged ETF (YCS)

B. Options on Canadian Equities and ETFs (72)

- Call on Alimentation Couche-Tard Inc., June 22 \$54
- Put on Alimentation Couche-Tard Inc., June 22 \$54
- Call on Alimentation Couche-Tard Inc., September 22 \$55
- Put on Alimentation Couche-Tard Inc., September 22 \$55
- Call on Alimentation Couche-Tard Inc., January 23 \$60
- Put on Alimentation Couche-Tard Inc., January 23 \$60
- Call on Barrick Gold, June 22 \$27
- Put on Barrick Gold, June 22 \$27
- Call on Barrick Gold, January 23 \$27

Stock Market Simulation

- Put on Barrick Gold, January 23 \$27
- Call on Barrick Gold, January 24 \$28
- Put on Barrick Gold, January 24 \$28
- Call on BCE Inc., May 22 \$66
- Put on BCE Inc., May 22 \$66
- Call on BCE Inc., January 23 \$70
- Put on BCE Inc., January 23 \$70
- Call on Enbridge Inc., June 22 \$55
- Put on Enbridge Inc., June 22 \$55
- Call on Enbridge Inc., January 23 \$55
- Put on Enbridge Inc., January 23 \$55
- Call on Enbridge Inc., January 24 \$60
- Put on Enbridge Inc., January 24 \$60
- Call on iShares Cdn Large Cap 60 Index ETF, June 22 \$31,5
- Put on iShares Cdn Large Cap 60 Index ETF, June 22 \$31,5
- Call on iShares Cdn Large Cap 60 Index ETF, June 22 \$33
- Put on iShares Cdn Large Cap 60 Index ETF, June 22 \$33
- Call on iShares Cdn Large Cap 60 Index ETF, June 22 \$34,5
- Put on iShares Cdn Large Cap 60 Index ETF, June 22 \$34,5
- Call on BetaPro Natural Gas 2x Daily Bull ETF, May 22 \$10
- Put on BetaPro Natural Gas 2x Daily Bull ETF, May 22 \$10
- Call on BetaPro Natural Gas -2x Daily Bear ETF, May 22 \$15,5
- Put on BetaPro Natural Gas -2x Daily Bear ETF, May 22 \$15,5
- Call on BetaPro Canadian Gold Miners 2x Daily Bull ETF, May 22 \$16,5
- Put on BetaPro Canadian Gold Miners 2x Daily Bull ETF, May 22 \$16,5
- Call on BetaPro Canadian Gold Miners -2x Daily Bear ETF, May 22 \$8
- Put on BetaPro Canadian Gold Miners -2x Daily Bear ETF, May 22 \$8
- Call on iShares Cdn S&P 500 Index Fund, June 22 \$47,5
- Put on iShares Cdn S&P 500 Index Fund, June 22 \$47,5
- Call on iShares Cdn Russel 2000 Index ETF, June 22 \$40,5
- Put on iShares Cdn Russel 2000 Index ETF, June 22 \$40,5
- Call on Teck Resources Limited Class B, May 22 \$46
- Put on Teck Resources Limited Class B, May 22 \$46
- Call on Teck Resources Limited Class B, September 22 \$46
- Put on Teck Resources Limited Class B, September 22 \$46
- Call on Teck Resources Limited Class B, January 23 \$45
- Put on Teck Resources Limited Class B, January 23 \$45
- Call on Bank of Montreal, June 22 \$150
- Put on Bank of Montreal, June 22 \$150
- Call on Bank of Montreal, September 22 \$150
- Put on Bank of Montreal, September 22 \$150
- Call on Bank of Montreal, January 23 \$150
- Put on Bank of Montreal, January 23 \$150
- Call on Linamar Corporation, September 22 \$60
- Put on Linamar Corporation, September 22 \$60
- Call on Linamar Corporation, September 22 \$75
- Put on Linamar Corporation, September 22 \$75
- Call on CN, June 22 \$155
- Put on CN, June 22 \$155
- Call on CN, January 23 \$155
- Put on CN, January 23 \$155
- Call on Nutrien Ltd, June 22 \$96
- Put on Nutrien Ltd, June 22 \$96
- Call on Nutrien Ltd, January 23 \$100
- Put on Nutrien Ltd, January 23 \$100
- Call on Hydro One Ltd, June 22 \$32
- Put on Hydro One Ltd, June 22 \$32

- Call on Hydro One Ltd, January 23 \$32
- Put on Hydro One Ltd, January 23 \$32
- Call on BMO NASDAQ 100 Equity Hedged to CAD Index ETF, June 22 \$103
- Put on BMO NASDAQ 100 Equity Hedged to CAD Index ETF, June 22 \$103
- Call on BMO NASDAQ 100 Equity Hedged to CAD Index ETF, September 22 \$100
- Put on BMO NASDAQ 100 Equity Hedged to CAD Index ETF, September 22 \$100

Gold Sponsors



Silver Sponsors

